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*Counsel to the Ad Hoc Committee of Senior Unsecured Noteholders of Pacific Gas and Electric Company*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re:

## **PG&E CORPORATION,**

-and-

## **PACIFIC GAS AND ELECTRIC COMPANY,**

## Debtors.

**Bankruptcy Case  
No. 19-30088 (DM)**

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF CONTINUED HEARING ON  
MOTION OF THE AD HOC COMMITTEE  
OF SENIOR UNSECURED  
NOTEHOLDERS FOR  
RECONSIDERATION AND RELIEF FROM  
ORDERS PURSUANT TO FEDERAL  
RULES OF CIVIL PROCEDURE 59(e) AND  
60(b)**

[Related to Dkt. Nos. 5241, 5243, 5411, 5434]]

- Affects PG&E Corporation
  - Affects Pacific Gas and Electric Company
  - Affects both Debtors

*\*All papers shall be filed in the Lead Case, No. 19-30088 (DM)*

1           **PLEASE TAKE NOTICE THAT** on January 29, 2019, PG&E Corporation  
2 and Pacific Gas and Electric Company, the debtors in possession (the “Debtors”) in the above-  
3 captioned chapter 11 cases (the “Chapter 11 Cases”), each filed a voluntary petition for relief  
4 under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United  
5 States Bankruptcy Court for the Northern District of California (San Francisco Division) (the  
6 “Bankruptcy Court”).

7           **PLEASE TAKE FURTHER NOTICE THAT** the Ad Hoc Committee of Senior  
8 Unsecured Noteholders (the “AHC”) in these Chapter 11 Cases filed a Motion for  
9 Reconsideration and Relief from Orders Pursuant to Federal Rules of Civil Procedure 59(e) and  
10 60(b) on December 31, 2019 (the “Motion”) [Dkt. No. 5241].

11           **PLEASE TAKE FURTHER NOTICE THAT** the hearing on the Motion (the  
12 “Hearing”) was scheduled for January 21, 2020 at 10:00 a.m. (Pacific Time) in the courtroom of  
13 the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450  
14 Golden Gate Avenue, San Francisco, California 94102.

15           **PLEASE TAKE FURTHER NOTICE THAT** on January 17, 2020, the Hearing was  
16 continued to January 23, 2020 at 1:00 p.m. (Pacific Time) [Dkt. No. 5411].

17           **PLEASE TAKE FURTHER NOTICE THAT** on January 22, 2020, the Hearing was  
18 continued to January 29, 2020 at 10:00 a.m. (Pacific Time) [Dkt. No. 5434].

19           **PLEASE TAKE FURTHER NOTICE THAT** pursuant to the terms of the January 22,  
20 2020 Restructuring Support Agreement between the Debtors, the Consenting Noteholders, and  
21 the Shareholder Proponents (the “RSA”), the Hearing is adjourned without a further hearing  
date, subject to the terms of the RSA and further order of the court.

22           **PLEASE TAKE FURTHER NOTICE THAT** copies of the Motion and its supporting  
23 papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
24 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450  
25 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims  
26 agent, Prime Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
27 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by email  
28 at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on  
the Bankruptcy Court’s website.

1 Dated: January 23, 2020

AKIN GUMP STRAUSS HAUER & FELD LLP

2 By: /s/ Ashley Vinson Crawford

3 Ashley Vinson Crawford (SBN 257246)

4 Michael S. Stamer (*pro hac vice*)

5 Ira S. Dizengoff (*pro hac vice*)

6 David H. Botter (*pro hac vice*)

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*Counsel to the Ad Hoc Committee of Senior Unsecured  
Noteholders of Pacific Gas and Electric Company*